



H D CONSULTANTS
complete financial planning
personal and corporate advisers
independent mortgage brokers
professional will writing services
LPA, storage, trusts & packages
conveyancing, buy to let advice
group & personal financial planning
life assurance and general insurance
commercial mortgages services
IFA Services* includes health cover,
pension, investment & tax advice

Service

Price

Wills (simple flexible Wills only and do not include any of the additional services or Trusts itemised below).

Single Will	£115.00
Mirror Will	£185.00

Specialist Will Trusts (in addition to Standard Wills etc.)

Property Protective Trust, including DOS (couples only)	£320.00
IHT 2 year Discretionary Trust (couples only)	£380.00
Deed of Severance (couples only)	£160.00
Disabled Discretionary Trust (per person)	£280.00
Business Trust - Sole Trader	£160.00
Business Trust - Partnership	£185.00
Business Trust - Ltd Co	£210.00
Life Interest Trust	£210.00
Property Devise	£115.00
Right To Reside	£105.00
Discretionary Trusts	£225.00

Discounted Packaged Deals (all for couples only)

Property Trust. Includes Wills, LPAs, the Trust, Deed of Severance, Life interest in property, land registry fees, lender letter (where appropriate)	£795.00
Business Planning. Includes Wills, LPAs, Business Trust.	£625.00
Co-habitee Planning. Includes Wills, DOS, LPAs, LIT, Co-hab agreement. LR fees, lender letter (where appropriate).	£825.00
Family Flexible 2yr Trust. Includes Wills, the Trust, Trustee Guide, DOS, LPAs, LR fees, lender letter (where appropriate). *Estates of more than £600k only*	£855.00
Property Trust including "Living Will". Includes Wills, LPAs, the Trust, Deed of Severance, Life interest in property, land registry fees, lender letter (where appropriate)	£975.00
Business Planning including "Living Will". Includes Wills, LPAs, Business Trust.	£775.00
Co-habitee Planning including "Living Will". Includes Wills, DOS, LPAs, LIT, Co-hab agreement. LR fees, lender letter (where appropriate).	£975.00
Family Flexible 2yr Trust including "Living Will". Includes Wills, the Trust, Trustee Guide, DOS, LPAs, LR fees, lender letter (where appropriate). *Estates of more than £600k only*	£1,015.00

Additional Services

Lasting Power of Attorney (in addition to Wills etc.). Includes 1 or 2 appointed attorneys. Per Person	£185.00
Lasting Power of Attorney (in addition to Wills etc.). Includes 1 or 2 appointed attorneys. Per Couple	£360.00
Additional Attorneys	£45.00
Co-habitation agreement (per couple)	£297.00
Advance Directive ("Living Will") - Per Person (in addition to Wills etc.)	£105.00
Advance Directive ("Living Will") - Per Couple (in addition to Wills etc.)	£180.00
Annual Safe Custody (legal document storage) - Single Will. Includes one-off set up charge and first annual fee. Thereafter, £23.50 per annum by standing order.	£70.00
Annual Safe Custody (legal document storage) - Mirror Wills. Includes one-off set up charge and first annual fee. Thereafter, £35.25 per annum by standing order	£95.00
Annual Living Box (All legal and personal documents storage) - Single. Includes one-off set up charge and first annual fee. Thereafter, £29.38 per annum by standing order	£85.00
Annual Living Box (All legal and personal documents storage) - Couples. Includes one-off set up charge and first annual fee. Thereafter, £47 per annum by standing order	£125.00
Urgent / Express Wills (per person)	£30.00
Partnership agreement per company (cost up to 4 partners) (Note: this is in addition to the Business Planning package above, which takes care of the individual Wills. Partnership agreement is a company matter).	£585.00
X-option agreement (cost for 2 people). In addition to Business Planning package above. Cost is £25 +VAT for each additional person).	£187.00
Share Holders agreement per company (cost for up to 3 directors / share holders). In addition to Business Planning package above.	£585.00

Alterations / Correcting errors – Charge only applicable where client has changed their mind after documents have been issued or made mistakes (If it is our mistake then we pay for the changes). Charge per document will be a minimum of £25, but could be more depending on the amount of corrections required.

Other services available and prices per cases on request: Discretionary Property Trusts, Absolute or Bare Trusts, Deed of Gift, Guaranteed Funeral Plans, Declaration of Trust, Pilot Trusts.

BTWC Ltd. **Probate Department** offer the service to act as professional Executors to administer a client's estate. Often the nominated executors cannot or do not wish to act, so BTWC can step in instead. This is done by nominating BTWC as "reserve executors" on the Will. If they are required to act then the fee is 2% of the value of the estate on death.