

Equity Release Help Desk .co.uk

The PTFS East Essex RSC Equity Release Support Service

Enquiry Form *(fax to 08717 334 367, or email to enquiries@EquityReleaseHelpDesk.co.uk)*

Please fill in the details below and we will respond to your enquiry as soon as possible. Should you have any questions, please call 0870 2000 900. Please ensure that all details are fully completed, for a speedy response.

introducers details		case proposal & relevant details – special notes
company name		
contact		
tel no		
fax no		
mobile no		
email		
FSA Number		

borrower's details	Client 1	Client 2
first name		
middle name		
surname/company		
date of birth		
marital status		
maiden name		

clients security address and contact details	
Contact telephone number, and best time to call	
address 1	
address 2	
address 3	
county	
postcode	
description of property	
current market value / purchase price	
property tenure	Leasehold / Freehold
residential status	Owner / Tenant
current mortgage lender (if applicable)	
current mortgage outstanding	
total advance required	
deposit / equity amount	

confirmation

"I confirm that I have made the enquirer aware that the information given in this mortgage enquiry form, may be used and given to credit reference agencies which will keep a record of the search, and that the information may be used by other lenders in assessing subsequent applications from the applicant(s) or other members of the applicants' household and for debt recovery, tracing and fraud prevention. I have also explained to the applicant(s) that you will 1) take up references as you consider necessary to verify the information 2) release information relating this application to me, should the applicants wish to progress this enquiry on to a full application stage, at their request and instruction" **Introducer Consent - Yes No**

Signed by (Introducer)

Date

Please note: Your Client(s) will be advised by an Authorised Individual within the H D Consultants appointed team of Qualified and Authorised Lifetime Mortgage Specialists. EQUITY RELEASE SCHEMES MAY REDUCE THE VALUE OF YOUR ESTATE AND MAY AFFECT YOUR ENTITLEMENT TO STATE BENEFITS. EQUITY RELEASE OPTIONS MAY INVOLVE A LIFETIME MORTGAGE ARRANGEMENT. TO UNDERSTAND THE FEATURES AND RISKS, ASK FOR A PERSONALISED ILLUSTRATION. THE FINANCIAL SERVICES AUTHORITY REGULATES LIFETIME MORTGAGES AND HOME REVERSION SCHEMES. YOUR HOME MAY BE REPOSSESSED IF YOU DO NOT KEEP UP REPAYMENTS ON YOUR MORTGAGE. **This enquiry form is aimed at professional intermediaries only and is not for consumer use. It is neither a consumer credit advertisement governed by the Consumer Credit Act nor a financial promotion governed by the Financial Service Authority conduct of business rules and should not be read as such.**

*** MORTGAGES * LIFE ASSURANCE * CONVEYANCING * COMMERCIAL FINANCE * BUY TO LET * GENERAL INSURANCE * WILL WRITING ***

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Some of the services/ products shown are not or may not be regulated by the Financial Services Authority

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